

Fill in this information to identify the case:

Debtor name KRW Investments, Inc.United States Bankruptcy Court for the: WESTERN DISTRICT OF MICHIGANCase number (if known) 19-04264☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

☐ No. Go to Part 2.☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. 1st Source BankBusiness Checking2340\$3,357.003.2. Lake City Bank - nominal followingKeyBank sweepCheckingUnknown

4. Other cash equivalents (Identify all)

5. Total of Part 1.

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$3,357.00**Part 2: Deposits and Prepayments**

6. Does the debtor have any deposits or prepayments?

☒ No. Go to Part 3.☐ Yes Fill in the information below.**Part 3: Accounts receivable**

10. Does the debtor have any accounts receivable?

☐ No. Go to Part 4.☒ Yes Fill in the information below.

11. Accounts receivable

Debtor KRW Investments, Inc.
NameCase number (if known) 19-04264**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☒ No. Go to Part 9.
☐ Yes Fill in the information below.

Part 9: Real property

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.
☒ Yes Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. 1710 Leer Drive, Elkhart, Indiana 46514 Commercial Office building Interlogic Outsourcing Inc. tenant APN parcel 02-21-402-003-027, assessed value \$948700 FKA 25325 Leer Dr PN parcel 02-21-402-002-027 assessed value \$85900 - Net book value to be provided following update segregating parcels	Fee simple	\$1.00	Tax records	\$1,200,000.00
55.2. Car Storage Building - 25,000 sq ft warehouse located at 2900 Gateway Drive, Elkhart, Indiana 46514 parcel 01-24-453-012-006 assessed \$476300	Fee Simple	\$584,557.97	Tax records	\$650,000.00

Debtor **KRW Investments, Inc.**

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55.3. Car Display Building
 - 45,000 sq ft
 warehouse located at
 2800 Aeroplex Drive,
 Elkhart, Indiana
 46514
 parcel
 01-25-100-003-006
 assessed \$1918400 -
 Net book value to be
 provided following
 update segregating
 parcels

Fee simple

\$1.00

Tax records

\$3,100,000.00

55.4. Land Parcels
 adjacent to 2800
 Aeroplex Drive,
 Elkhart, Indiana-Lots
 #1 & #2 Aeroplex
 Minor Subdivision
 Cleveland Township
 Plat Book 36, North
 200.01 ft of Lot 1 & 2
 second replat and Pt
 NW 1/4 Sec 25 NS,
 Elkhart, IN 46514
 Aeroplex Drive parcel
 01-25-100-005-006
 assessed \$84600;
 Nappanee parcel
 01-25-100-002-006
 assessed \$40200;
 John Weaver Pkwy
 parcel
 01-25-100-004-006
 assessed \$92800 -
 Net book value to be
 provided following
 update segregating
 parcels

Fee simple

\$1.00

Tax records

\$500,000.00

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.
 Copy the total to line 88.

\$5,450,000.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

☐ No☒ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

☒ No☐ Yes**Part 10: Intangibles and intellectual property**

59. Does the debtor have any interests in intangibles or intellectual property?

☒ No. Go to Part 11.☐ Yes Fill in the information below.

Debtor KRW Investments, Inc.
NameCase number (if known) 19-04264**Part 11: All other assets****70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.☒ Yes Fill in the information below.Current value of
debtor's interest**71. Notes receivable**

Description (include name of obligor)

<u>Semma Health, Inc. Promissory Note</u>	<u>500,000.00</u>	-	<u>0.00</u>	=	<u>\$500,000.00</u>
	Total face amount		doubtful or uncollectible amount		

Loan to William & Leslie Coatie
secured by Mortgage recorded
11/19/2015 Elkhart County, IN

<u>220,000.00</u>	-	<u>0.00</u>	=	<u>\$220,000.00</u>
Total face amount		doubtful or uncollectible amount		

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

* attributed to the period 1/1/2019 - Petition DateTax year 2019*Unknown**73. Interests in insurance policies or annuities**
Selective Insurance Co of America by The Horton Group
340 Columbia Place, South Bend, IN 46601 - annual
premium \$28650 (12/10/19) for real property
\$1.00**74. Causes of action against third parties (whether or not a lawsuit has been filed)**
KeyBankTrust account holding proceeds from sale of
storage building located at 7818 SW Jack James Dr.,
#127 Stuart, FL - wired to KeyBank on 10/7/19
\$350,000.00

Nature of claim

Turnover

Amount requested

\$350,000.00
Adversary Proceeding against KeyBank, N.A. for
avoidance of July & August 2019 transfers
Unknown

Nature of claim

recovery of money and
property, avoidance of liens and
security interests

Amount requested

\$1.00**75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims****76. Trusts, equitable or future interests in property****77. Other property of any kind not already listed Examples: Season tickets, country club membership**

Debtor KRW Investments, Inc.
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78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$1,070,001.00

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☒ No
☐ Yes

Debtor KRW Investments, Inc.
NameCase number (if known) 19-04264**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1	<u>\$3,357.00</u>	
81. Deposits and prepayments. Copy line 9, Part 2.	<u>\$0.00</u>	
82. Accounts receivable. Copy line 12, Part 3.	<u>\$0.00</u>	
83. Investments. Copy line 17, Part 4.	<u>\$11,600,000.00</u>	
84. Inventory. Copy line 23, Part 5.	<u>\$0.00</u>	
85. Farming and fishing-related assets. Copy line 33, Part 6.	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	<u>\$0.00</u>	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	<u>\$0.00</u>	
88. Real property. Copy line 56, Part 9.....>		<u>\$5,450,000.00</u>
89. Intangibles and intellectual property. Copy line 66, Part 10.	<u>\$0.00</u>	
90. All other assets. Copy line 78, Part 11.	+ <u>\$1,070,001.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$12,673,358.00</u>	+ 91b. <u>\$5,450,000.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$18,123,358.00</u>

Fill in this information to identify the case:

Debtor name **KRW Investments, Inc.**United States Bankruptcy Court for the: **WESTERN DISTRICT OF MICHIGAN**Case number (if known) **19-04264**☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.☒ Yes. Fill in all of the information below.**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
2.1	KeyBank National Association Creditor's Name Attn: Mark R. Kleinhaut 66 South Pearl Street Albany, NY 12207 Creditor's mailing address mark_d_kleinhaut@keybank.com Creditor's email address, if known Date debt was incurred UCC filed 7/22/2019 Last 4 digits of account number 4838 Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. 1. Lake City Bank 2. KeyBank National Association	Describe debtor's property that is subject to a lien Car Display Building - 45,000 sq ft warehouse located at 2800 Aeroplex Drive, Elkhart, Indiana 46514 parcel 01-25-100-003-006 assessed \$1918400 Describe the lien All assets/ 7/19/19 Mortgage recorded 8/9/19 (parcels 1-7 on ExA) Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$122,000,000.00	\$3,100,000.00
2.2	Lake City Bank Creditor's Name P.O. Box 1387 Warsaw, IN 46581 Creditor's mailing address Creditor's email address, if known Date debt was incurred	Describe debtor's property that is subject to a lien Car Display Building - 45,000 sq ft warehouse located at 2800 Aeroplex Drive, Elkhart, Indiana 46514 parcel 01-25-100-003-006 assessed \$1918400 Describe the lien Mortgage recorded 1/5/2018 @ #2018-00374 Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No	\$1,250,000.00	\$3,100,000.00

Debtor **KRW Investments, Inc.**
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Last 4 digits of account number
1101

Do multiple creditors have an interest in the same property?

☐ No☒ Yes. Specify each creditor, including this creditor and its relative priority.**Specified on line 2.1**☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.3 Lake City Bank**

Creditor's Name

P.O. Box 1387
Warsaw, IN 46581

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

9/20/2012 Commercial
Guaranty of Interlogic
Outsourcing Inc
Last 4 digits of account number
9002

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

1710 Leer Drive, Elkhart, Indiana 46514
Commercial Office building Interlogic
Outsourcing Inc. tenant
APN parcel 02-21-402-003-027, assessed
value \$948700 FKA 25325 Leer Dr PN parcel
02-21-402-002-027 assessed value \$85900**\$1,032,186.06****\$1,200,000.00**

Describe the lien

cross collateralization claim 3 IOI Notes

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☒ Contingent☒ Unliquidated☒ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$124,282,186
.06**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

Stanley F. Orszula
Barack Ferrazzano
200 West Madison Street
Suite 3900
Chicago, IL 60606Line **2.2****Lake City Bank****Thompson Hine, LLP**
Curtis Tuggle & David Thomas
127 Public Square
300 Key Center
Cleveland, OH 44114Line **2.1**

Fill in this information to identify the case:Debtor name **KRW Investments, Inc.**United States Bankruptcy Court for the: **WESTERN DISTRICT OF MICHIGAN**Case number (if known) **19-04264**☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims****12/15**

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount	
2.1	Priority creditor's name and mailing address Elkhart County Treasurer 117 N 2nd Street Ste 201 Goshen, IN 46526 Date or dates debt was incurred Fall installment due 11/12/19 Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: property taxes on all parcels: 02-21-402-003-027 \$15100.18; -002-027 \$1452.36; 01-25-100-003-006 \$30528.92; -002-006 \$636.16; -004-006 \$1468.55; -005-006 \$1344.79; 01-24-453-012-006 \$7611.69; Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1.00	\$1.00
2.2	Priority creditor's name and mailing address Indiana Dept. of Revenue PO Box 7206 Indianapolis, IN 46207-7206 Date or dates debt was incurred FOR NOTICE ONLY Last 4 digits of account number 4356 Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00	\$0.00

Debtor	KRW Investments, Inc. Name	Case number (if known)	19-04264
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2.3	Priority creditor's name and mailing address Internal Revenue Service Centralized Insolvency Operation PO Box 7346 Philadelphia, PA 19101-7346 Date or dates debt was incurred FOR NOTICE ONLY Last 4 digits of account number 4356 Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00 \$0.00
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2.4	Priority creditor's name and mailing address Michigan Dept of Treasury Office of Collections PO Box 30199 Lansing, MI 48909 Date or dates debt was incurred FOR NOTICE ONLY Last 4 digits of account number 4356 Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00 \$0.00
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2.5	Priority creditor's name and mailing address Michigan ESC Unemployment Insurance Agency 11th Floor, Tax Office 3024 W. Grand Blvd. Detroit, MI 48202 Date or dates debt was incurred FOR NOTICE ONLY Last 4 digits of account number 4356 Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00 \$0.00
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Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1	Nonpriority creditor's name and mailing address Elkhart Public Utilities 1201 S Nappanee St Elkhart, IN 46516 Date(s) debt was incurred <u>current</u> Last 4 digits of account number <u>9900</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>for 2800 Aeroplex Dr N Elkhart, IN</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$120.02
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3.2	Nonpriority creditor's name and mailing address Elkhart Public Utilities 1201 S Nappanee St Elkhart, IN 46516 Date(s) debt was incurred <u>current</u> Last 4 digits of account number <u>4205</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>for 2900 Gateway Dr Elkhart, IN</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$47.06
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Debtor **KRW Investments, Inc.**Case number (if known) **19-04264**

Name

3.3 Nonpriority creditor's name and mailing address**Frontier
PO Box 5157
Tampa, FL 33675**Date(s) debt was incurred Last 4 digits of account number 6175As of the petition filing date, the claim is: *Check all that apply.***\$91.49**

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: service for 23451 Lakeview, Edwardsburg, MI - possible duplicateIs the claim subject to offset? ☒ No ☐ Yes**3.4 Nonpriority creditor's name and mailing address****IN MI Power
P.O. Box 24401
Canton, OH 44701-4401**Date(s) debt was incurred currentLast 4 digits of account number 4402As of the petition filing date, the claim is: *Check all that apply.***\$3,582.85**

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Electric for 2800 Aeroplex Dr., N Elkhart, INIs the claim subject to offset? ☒ No ☐ Yes**3.5 Nonpriority creditor's name and mailing address****Koorsen Fire & Security
2719 N Arlington Ave
Indianapolis, IN 46218**Date(s) debt was incurred currentLast 4 digits of account number nualAs of the petition filing date, the claim is: *Check all that apply.***\$175.00**

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: fire & security service for 23451 Lakeview, Edwardsburg, MIIs the claim subject to offset? ☒ No ☐ Yes**3.6 Nonpriority creditor's name and mailing address****Najeeb Khan
23443 Lakeview Drive
Edwardsburg, MI 49112**Date(s) debt was incurred various over 30 yearsLast 4 digits of account number As of the petition filing date, the claim is: *Check all that apply.***\$7,863,828.44**

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Principal amount of Shareholder loan as of 12/31/2018 IRS Form 1120S Schedule K-1Is the claim subject to offset? ☒ No ☐ Yes**3.7 Nonpriority creditor's name and mailing address****Nancy Khan
c/o Warner Norcross + Judd LLP
Stephen B. Grow
101 Lyon St. N.W. Ste 900
Grand Rapids, MI 49503**Date(s) debt was incurred FOR NOTICE ONLYLast 4 digits of account number As of the petition filing date, the claim is: *Check all that apply.***\$0.00**

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Is the claim subject to offset? ☒ No ☐ Yes**3.8 Nonpriority creditor's name and mailing address****NIPSCO
P.O. Box 13007
Merrillville, IN 46411-3007**Date(s) debt was incurred currentLast 4 digits of account number 0057As of the petition filing date, the claim is: *Check all that apply.***\$86.88**

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Gas utility for 2800 Aeroplex Dr N Elkhart, INIs the claim subject to offset? ☒ No ☐ Yes**3.9 Nonpriority creditor's name and mailing address****Office of the U.S. Trustee
The Ledyard Bldg 2nd Floor
125 Ottawa Ave., NW, Ste 200R
Grand Rapids, MI 49503**Date(s) debt was incurred Last 4 digits of account number As of the petition filing date, the claim is: *Check all that apply.***\$0.00**

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Is the claim subject to offset? ☒ No ☐ Yes

Debtor **KRW Investments, Inc.**Case number (if known) **19-04264**

Name

3.10 Nonpriority creditor's name and mailing address

**Shoff Security Services, Inc
722 Middleton Run Road
Elkhart, IN 46516**Date(s) debt was incurred monthlyLast 4 digits of account number As of the petition filing date, the claim is: *Check all that apply.***\$175.50**☐ Contingent☐ Unliquidated☐ DisputedBasis for the claim: security monitoring w radio x3 +
for service pole barn Lakeview, Edwardsburg, MIIs the claim subject to offset? ☒ No ☐ Yes**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the
related creditor (if any) listed?Last 4 digits of
account number, if
any**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

Total of claim amounts

5a. \$ **1.00**5b. + \$ **7,868,107.24**5c. \$ **7,868,108.24**

Fill in this information to identify the case:Debtor name **KRW Investments, Inc.**United States Bankruptcy Court for the: **WESTERN DISTRICT OF MICHIGAN**Case number (if known) **19-04264**☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases****12/15**

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).*Property***2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

1710 Leer Drive
(Interlogic Outsourcing Inc. headquarters),
Elkhart, IN
02/2020Interlogic Outsourcing, Inc.
c/o Andrew T Kight
Jacobson Hile Kight LLC
One Indiana Square, Ste 1600
Indianapolis, IN 46204

2.2. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

the real property and buildings located thereon located at 2900 Gateway Drive, Elkhart, Indiana 46514 AND 2800 Aeroplex Drive, Elkhart, Indiana 46514 AND 1710 Leer Drive, Elkhart, Indiana 46514 (IOI Schedules indicate to 02/2020)
month to month
@\$1.00KeyBank National Association
Attn: Mark R. Kleinhaut
66 South Pearl Street
Albany, NY 12207

Fill in this information to identify the case:

Debtor name **KRW Investments, Inc.**United States Bankruptcy Court for the: **WESTERN DISTRICT OF MICHIGAN**Case number (if known) **19-04264**☐ Check if this is an amended filing**Official Form 206H
Schedule H: Your Codebtors**

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Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	Interlogic Outsourcing, Inc.	c/o Andrew T Kight Jacobson Hile Kight LLC One Indiana Square, Ste 1600 Indianapolis, IN 46204 Ch 11 USBCNBIN #19-31445	KeyBank National Association	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.2	Interlogic Outsourcing, Inc.	c/o Andrew T Kight Jacobson Hile Kight LLC One Indiana Square, Ste 1600 Indianapolis, IN 46204 Ch 11 USBCNBIN #19-31445	Lake City Bank	<input checked="" type="checkbox"/> D <u>2.3</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.3	Najeeb Khan	23443 Lakeview Drive Edwardsburg, MI 49112 Ch 11 USBCWDMI #19-04258	Lake City Bank	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.4	Najeeb Khan	23443 Lakeview Drive Edwardsburg, MI 49112 Ch 11 USBCWDMI #19-04258	KeyBank National Association	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____